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 7 And Spectrum Financial Group

ELECTRONICALLY FILED January 11, 2007

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

10 In re:

11 USA COMMERCIAL MORTGAGE COMPANY
Debtor.

Bankruptcy No. BK-S-06-10725-LBR

12 In re:

13 USA CAPITAL REALTY ADVISORS, LLC
Debtor.

Bankruptcy No. BK-S-06-10726-LBR

Bankruptcy No. BK-S-06-10727-LBR

14 In re:

15 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
Debtor.

Bankruptcy No. BK-S-06-10728-LBR

Bankruptcy No. BK-S-06-10729-LBR

16 In re:

17 USA CAPITAL FIRST TRUST DEED FUND, LLC
Debtor.

(Jointly Administered)
Chapter 11

18 In re:

19 USA SECURITIES, LLC
Debtor.

**ROLLAND P. WEDDELL'S
AMENDED RESPONSE TO USA
COMMERCIAL GROUP'S
OBJECTION TO HIS PROOF OF
CLAIM**

Hearing Date: January 17, 2007
Hearing Time: 9:30 a.m.

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 24 Roland P. Weddell ("Weddell") hereby responds, pursuant to LR 3007(b), to the Objection by
 25 debtor USA Commercial Company ("USA") to Weddell's Proof of Claim in this matter.
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1 As provided in LR 3007, Weddell has provided to USA written documentation in support of its
2 Proof of Claim. Specifically, on January 10, 2007, Weddell forwarded to USA his Declaration in
3 Support of his Proof of Claim (the "Declaration"). Weddell's Declaration sets forth the factual basis
4 of his Proof of Claim, and attaches five exhibits as further documentation. Specifically, Weddell
5 attached to his declaration: (1) a Debt Restructuring Agreement, dated April 20, 2000, between USA,
6 Spectrum Financial Group, LLC ("Spectrum"), Weddell, Housing Partners, Principle Centered, Inc.,
7 American Communities, Inc., Robert Porter and Cheryl Porter; (2) an Order from the Bankruptcy
8 Court authorizing Spectrum to purchase the claims of Principle Centered, Inc. and its subsidiaries
9 against USA; (3) pro forma profit projections of PCI and its subsidiaries, demonstrating the lost profits
10 suffered by those entities due to the actions of USA and others; (4) a note evidencing the money lent
11 by Weddell to PCI and its subsidiaries as part of the Debt Restructuring Agreement and based on the
12 fraudulent and wrongful actions of USA and others; and (5) an accounting ledger evidencing the total
13 amount of \$2,907,932.51 loaned by Weddell to PCI and its subsidiaries as part of the Debt
14 Restructuring Agreement and based on the fraudulent and wrongful actions of USA and others.

15 A copy of Weddell's Declaration has been filed concurrently herewith.

16 Pursuant to LR 3007(b), Weddell respectfully requests a trial on the merits of his Proof of
17 Claim filed in this matter. Weddell expects that, after he has had the opportunity to take discovery
18 regarding his Proof of Claim, he will supplement his filing with additional documentation. Weddell
19 will use any such additional documentation, as well as the documents enclosed with his Declaration, at
20 the evidentiary hearing or trial on his Proof of Claim.

21 DATED this 10th day of January, 2007.

22 /s/ Matthew J. Kreutzer

23 J. Stephen Peek, Esq.

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29 Attorneys for Rolland P. Weddell
30 And Spectrum Financial Group

CERTIFICATE OF MAILING

I certify that on the 11th day of January, 2007, I served a copy of the **ROLLAND P. WEDDELL'S AMENDED RESPONSE TO USA COMMERCIAL GROUP'S OBJECTION TO HIS PROOF OF CLAIM** by depositing a copy of the same in a sealed envelope in the United States mail, Reno, Nevada, first-class postage fully prepaid, or by electronic notification and addressed to the persons as follows: See attached list.

Electronic notice to:

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